

Module Management

An optional feature of the E-Catalog is **Module Management**. The **Module Management** feature allows you to selectively offer modules in the E-Catalog. Perhaps you only want to offer Interior Doors to certain retailers. This feature allows you to do just that.

Accessing the Module Management Feature

After you have signed up the Module Management feature you will have an additional tab on the main form of the Manage Settings App. Select 'Manage Settings' on the settings page menu bar.

Program Settings

Manage Settings | Manage Users | Manage Customers Customer

Company Information

Name:

Address:

Phone:

Fax:

Email:

Website:

Change Quote Logo...

Security

Password Protect Settings

New Password:

Verify Password:

Click to set Multipliers!

Tax Rate: %
(Example: For 6.5% enter 6.5)

Allow access to Order Form (Net Pricing).

Sales Person

Name:

Email:

Default Quote Format:

Default Order Format:

Map Data Path...

Distributor Info...

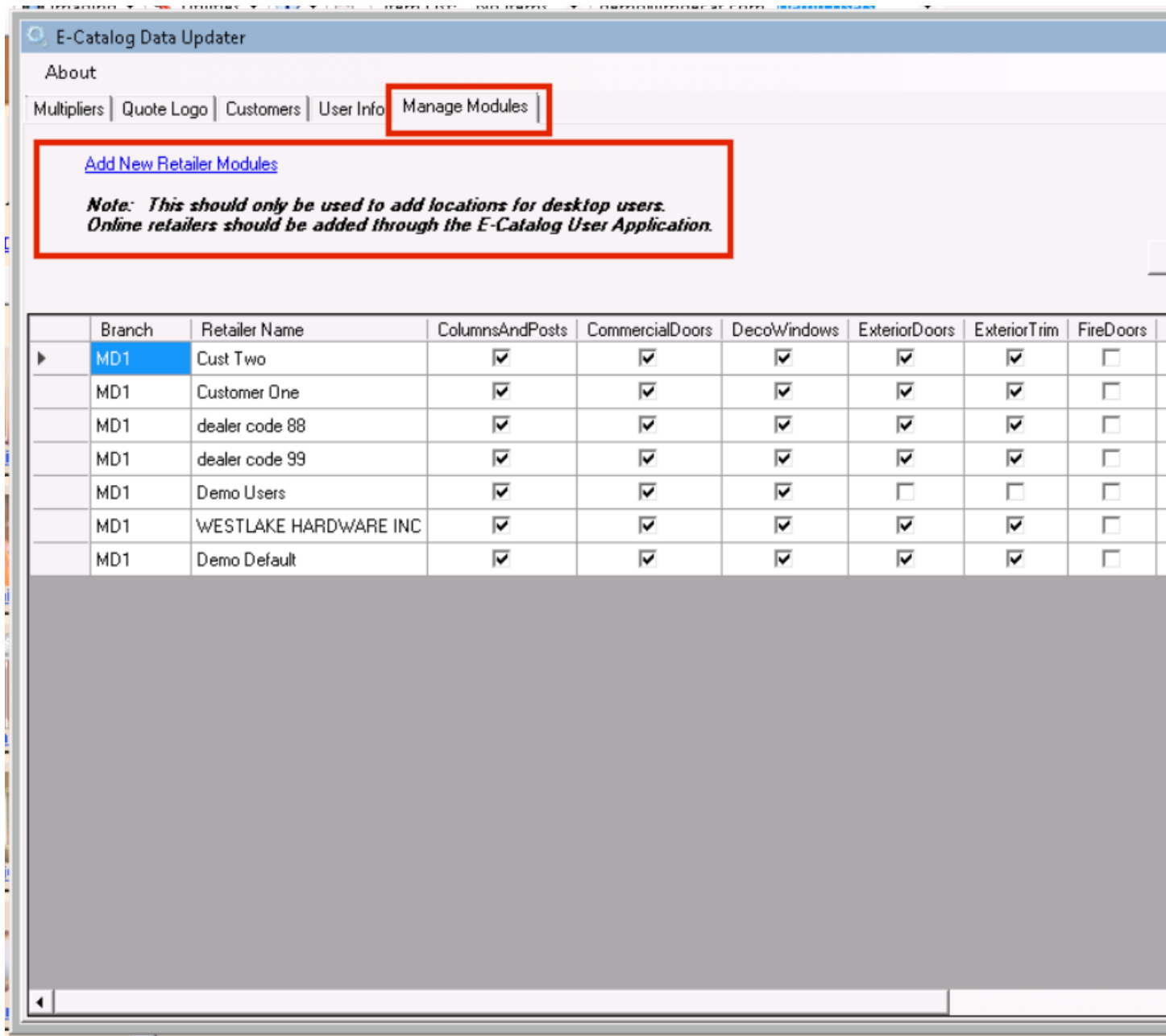
Quote Disclaimer:

Quote Disclaimer will print at the bottom of each Quote (max. length = 255 characters)

Labor/Installation Options...

Save Changes Cancel [Advanced Settings](#)

Select the 'Manage Modules' Tab to open the 'Module Management' form.



This form allows you to see and update the retailer module settings currently set up. A check in a check box means the module will be visible to the retailer identified in the row. The list will include all online retailers for Distributors that subscribe to the online version. If you have retailers using the E-Catalog using the desktop version, you will need to manually add those retailers to manage their module availability.

Scrolling to the end of the module list you see two management columns, 'Default' and 'Delete'. You can select a single configuration as the default. The default configuration will be used as the configuration for any retailer not set up. Use **Delete** to remove any unwanted configurations.

ing	Siding	StairParts	StormDoors	UserAddedItems	Windows	Default	
1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Delete...
1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Delete...
1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Delete...
1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Delete...
1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Delete...
1	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Delete...
1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Delete...

Adding a Retailer

Select '**Add New Retailer Modules**' from the **Manage Modules** form. Enter the retailer name, uncheck any modules you do not want visible to the retail and select '**Add Retailer**'.

Add Retailer Module

Retailer Name

- Show Columns and Posts
- Show Commercial Doors
- Show Deco Windows
- Show Exterior Doors
- Show Exterior Trim
- Show Garage Door Frames
- Show Interior Doors
- Show Miscellaneous Items
- Show Moulding
- Show Patio Doors
- Show Stair Parts
- Show Storm Doors
- Show User Added Items
- Show Windows

[Add Retailer](#) [Cancel and Return](#)

Desktop users will have access to the modules allowed by the default module configuration unless their Company Information name matches one of the configured retailers (see below). If no default configuration set up has been created, users that do not have a company name entered will have access to all modules.

The screenshot shows two overlapping windows from the 'E-Catalog' software. The background window is the 'Company Information' form, and the foreground window is the 'E-Catalog Data Updater'.

Company Information Form:

- Name:** Demo Default (highlighted with a red box)
- Address:** (empty)
- Phone:** (empty)
- Fax:** (empty)
- Email:** (empty)
- Website:** (empty)
- Change Quote Logo...** (button)

E-Catalog Data Updater Window:

- Buttons: Multipliers, Quote Logo, Customers, User Info, Manage Modules
- Link: [Add New Retailer Modules](#)
- Note: *This should only be used to add locations for desktop users. Online retailers should be added through the E-Catalog User Application.*

Retailer Configuration Table:

Branch	Retailer Name	ColumnsAndPosts	CommercialDoors	DecoWindow
MD1	Cust Two	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MD1	Customer One	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MD1	dealer code 88	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MD1	dealer code 99	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MD1	Demo Users	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MD1	WESTLAKE HARDWARE INC	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
MD1	Demo Default	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Please contact Millwork Development support at 612-999-4072 if you have any questions regarding the set up and use of the Module Management feature.